

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy)	: <u>31/10/2018</u>		
To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer	Eggricu	Iture Foods Ltd.		
Date Submitted	02/11/20)18		
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>8609</u>	Descrip	otion :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	ng month	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	-	NIL		NIL
Balance at close of the mon	th _	10,000,000,000	0.01	100,000,000.00
(2) Stock code : N/A	Descrip	otion :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	ng month			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares	3				
Stock code :	N/A	Descript	ion :	N/A	4
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	recedin	ng month_			
Increase/(decrease)		_		_	
Balance at close of the	ne mon	th _		_	
3. Other Classes of S	Shares				
Stock code :	N/A	Descript	ion :	N/A	4
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	recedin	ng month_			
Increase/(decrease)		_		_	
Balance at close of th	ne mon	th _			
Total authorised shar	e capita	al at the er	nd of the month	(HK\$) : 10	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	500,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	500,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new No. of new shares option scheme shares of issuer of issuer which may including EGM approval issued during be issued pursuant thereto as at close date the month Movement during the month of the month (dd/mm/yyyy) and class pursuant thereto of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme conditionally adopted by the shareholders of the Company by written resolutions (15/08/2018) **Ordinary shares** NIL NIL NIL NIL NIL NIL (Note 1) 2. **N/A** shares (Note 1) 3. **N/A** shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the Description of warrants	issuel Willell	are to be Listed			No. of new	No. of new
Description of warrants Date of expiry - dd/mm/yyyy)	Currency	Nominal value at close of	Exercised	Nominal value	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at
	of nominal value	preceding month	during the month	at close of the month	thereto	close of the month
м	value	monun	ПОПШ	monun		monun
<u> </u>						
						_
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	,	,				
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)\				
3.						
						_
(/ /)						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date			\	\		
(if applicable)	, , ,	,				
	(/ /)				
4.						
						_
(/ /)						
Stock code (if listed)				·		
Class of shares						
EGM approval date						
(if applicable)	(/ /	\			\	
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)		
		iotai D		ce shares)		- \
				ther class)		-
			U)	, ii i ii		-

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	- Julianiania			monar		
	-					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	-					
	_\					
	_ \					
Stock and (if listed)	- — -					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)	_ \				
<u> </u>	_					
	-		\			
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date				_		
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	_					
	_				\	
Stock code (if listed)					$\overline{}$	
Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(' ')		otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		_ \
			(O	ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: No. of new shares of issuer issued during the month pursuant thereto No. of new shares issuer whice issuer which issued pursuant thereto thereto as a standard the month pursuant thereto thereto as a standard the month pursuant thereto thereto as a standard the month pursuant thereto	h may be ursuant ut close of
ii applicable, and class of shares issuable.	
Transition of the state of the	
shares (Note 1)	
2.	
shares (Note 1)	
3.	
0.	
shares (Note 1)	
Total D. (Ordinary shares)	
(Preference shares)	_
(Other class)	

Otl	her Movements in	Issued Share Capital			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	Rights issue		Class of sharesissuable (Note 1)	_	
		At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable (Note 1)		
2.	Open offer	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
		·			
			Class of sharesissuable (Note 1)		
3.	Placing	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyxy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable (Note 1)	_	
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5 .	Scrip dividend		Class of shares issuable (Note 1)					
		At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/)vyyy)	(/	/)		
							-	_
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	1	/)		
			EGM approval date: (dd/mm/yyyy)	(/	X)		
								_
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	State At price: currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordina share: (Preference share: (Other class	s)	-

Total in success (/ decreases) in and in any observation of the property (i.e. Total of A to E). (4)	NIL
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
N/A
Submitted by: Ching Kim Fung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(2515., 555.5.5.)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.