

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: 20180227-I 18012-0002

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Eggiculture Foods Ltd. (永續農業發展有限公司)

Stock code (ordinary shares): 8609

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 31 August 2018.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 7 September 2018

Name of Sponsor(s): Central China International Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Mr. Ma Chin Chew
Ms. Lim Siok Eng
Mr. Tang Hong Lai

Independent non-executive Directors:
Mr. Teo Beng Fwee
Mr. Yuen Ka Lok Ernest
Mr. Sneddon Donald William

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Capacity/ Nature Interest	of	Number of Shares (Note 1)	Held	Approximate percentage of Shareholdin g
	Radiant Grand International Limited ^{Note 2}	Beneficial owner		294,800,000 (L)		58.96%
	Mr. Ma Chin Chew ^{Note 2}	Interest controlled corporation	of	294,800,000 (L)		58.96%
	Ms. Lim Siok Eng ^{Note 2}	Interest spouse	of	294,800,000 (L)		58.96%
	Elite Ocean Ventures Limited ^{Note 3}	Beneficial owner		80,200,000 (L)		16.04%
	Mr. Lim Joo Boon ^{Note 3}	Interest controlled corporation	of	80,200,000 (L)		16.04%
	Ms. Tan Bee Hong ^{Note 3}	Interest spouse	of	80,200,000 (L)		16.04%

Notes:

(1) The letter "L" denotes a person's long position (as defined under Part XV of the SFO) in the Shares.

(2) Radiant Grand International Limited is held as to 100% by Mr. Ma Chin Chew. Therefore, Mr. Ma Chin Chew is deemed to be interested in the Shares which Radiant Grand International Limited is interested in by virtue of the SFO. Ms. Lim Siok Eng is the spouse of Mr. Ma Chin Chew. Under the SFO, Ms. Lim is deemed to be interested in the 294,800,000 shares owned by Mr. Ma through Radiant Grand International Limited.

(3) Elite Ocean Ventures Limited is held as to 100% by Mr. Lim Joo Boon. Therefore, Mr. Lim is deemed to be interested in the Shares which Elite Ocean Ventures Limited is interested in by virtue of the SFO. Ms. Tan Bee Hong is the spouse of Mr. Lim. Under the SFO, Ms. Tan is deemed to be interested in the 80,200,000 shares owned by Mr. Lim through Elite Ocean Ventures Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date:

31 March

Registered address:

Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman 1-1111, Cayman Islands

Head office and principal place of business:

Head office and principal place of business in Singapore
1 Lim Chu Kang Lane 9A, Singapore 718845

Principal place of business in Hong Kong

Unit 1306, 13/F, Mirror Tower, 61 Mody Road, Tsim Sha Tsui East, Kowloon, Hong Kong

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Web-site address (if applicable): eggstory.com.sg

Share registrar:

Cayman Islands principal share registrar and transfer office:
[Conyers Trust Company \(Cayman\) Limited](#)
 Cricket Square
 Hutchins Drive
 P.O. Box 2681
 Grand Cayman,1-1111
 Cayman Islands

Hong Kong branch share registrar and transfer office:
[Tricor Investor Services Limited](#)
 Level 22, Hopewell Centre
 183 Queen's Road East
 Hong Kong

Auditors: [PricewaterhouseCoopers](#)
 22/F, Prince's Building,
 Central,
 Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

Our Group is principally engaged in the production and sale of egg products, primarily in Singapore. Our egg products include (i) fresh chicken eggs; and (ii) processed egg products. We operate our own egg laying farm in Singapore and also source fresh chicken eggs from independent third party suppliers.

C. Ordinary shares

Number of ordinary shares in issue: [500,000,000](#)

Par value of ordinary shares in issue: [HK\\$0.01 per share](#)

Board lot size (in number of shares): [10,000](#)

Name of other stock exchange(s) on which ordinary shares are also listed: [N/A](#)

D. Warrants

Stock code: [N/A](#)

Board lot size: [N/A](#)

Expiry date: [N/A](#)

Exercise price: [N/A](#)

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) [N/A](#)

No. of warrants outstanding: [N/A](#)

No. of shares falling to be issued upon the exercise of outstanding warrants: [N/A](#)

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E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Ma Chin Chew
Director

Lim Siok Eng
Director

Tang Hong Lai
Director

Teo Beng Fwee
Director

Yuen Ka Lok Ernest
Director

Sneddon Donald William
Director

NOTES

- (1) This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.
- (2) Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.
- (3) Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.